Letter of Intent

I sign this declaration with profound satisfaction and an unwavering commitment to my community. Its purpose is to ensure the ongoing provision of services and programs for future generations within our Jewish community.

Please Choose One

☐ I/We have included a legacy gift for the Jewish community in my/our estate plan.

☐ I/We will leave a legacy gift and will formalize my/our gift within 3 6 9 12 months. (please circle one)

Name _____

Date of Birth (optional) _____

Additional Name _____

Date of Birth (optional) _____

Address _____

City _____

State _____ Zip _____ Phone _____

Mobile Phone _____

Email _____

My/our gift to the Jewish community will be/was completed through a:

☐ Bequest/Will
☐ Donor Advised Fund
☐ Gift of Life Insurance
☐ Other _____
☐ Retirement Plan Assets (IRA)
☐ Charitable Gift Annuity
☐ Distribution from trust

☐ I/We permit my/our name(s) and/or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.

My/our names should appear as follows:

_____

☐ I/We prefer to remain anonymous.

Optional

☐ I/We intend to leave $_____ or _____% of my/our estate/ inheritable assets.

Please share any additional comments: _____

_____

_____

I understand that my commitment is not a legal obligation and can be changed at my discretion.

Signature _____ Date _____

Signature _____ Date _____

It is my/our desire that the following organization(s) benefit from my/our gift:

☐ B'nai Israel Synagogue
☐ Beth Jacob Congregation
☐ Chabad of Greater St. Paul
☐ Jewfolk Inc.
☐ Jewish Community Relations Council of Minnesota and the Dakotas
☐ Jewish Family Service of St. Paul
☐ Jewish Historical Society of the Upper Midwest
☐ Minnesota Hillel
☐ Minnesota JCC
☐ Mount Zion Temple
☐ Sholom Foundation
☐ Six Points Theater
☐ St. Paul Jewish Federation
☐ Talmud Torah of St. Paul
☐ Temple of Aaron
☐ _____
☐ _____
☐ _____

St. Paul Jewish Federation

LIFE & LEGACY
Assuring JEWISH TOMORROWS
A program of the HAROLD GRINSPOON FOUNDATION